



Intelligent Index Portfolio Overview

Through June 30, 2008

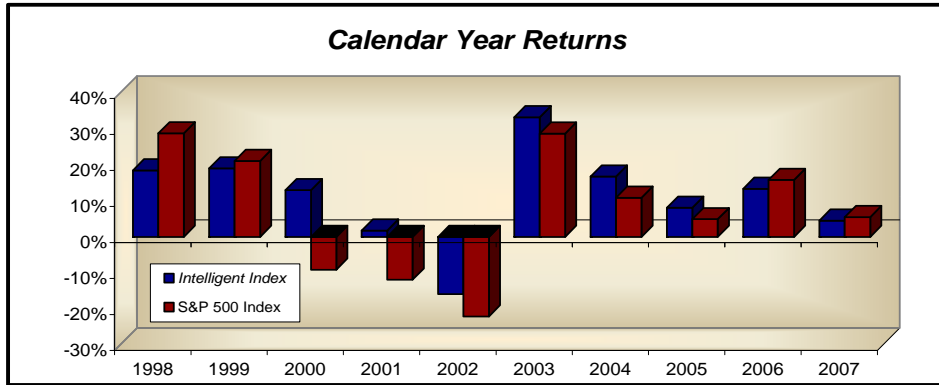
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Annualized Returns

Index	Q2 2008	1-Year	3-Year	5-Year	10-Year
Intelligent Index	2.53%	-10.52%	5.70%	10.81%	8.61%
S&P 500 Index*	-2.73%	-13.12%	4.41%	7.59%	2.89%
Wilshire 5000**	-1.55%	-12.53%	5.02%	8.73%	3.59%
NASDAQ***	0.83%	-11.10%	4.59%	7.95%	2.51%

Calendar Year Returns



	Intelligent Index	S&P 500
2007	4.50%	5.50%
2006	13.33%	15.80%
2005	8.08%	4.91%
2004	16.75%	10.87%
2003	33.20%	28.69%
2002	-15.92%	-22.10%
2001	1.73%	-11.89%
2000	12.95%	-9.13%
1999	19.02%	21.05%
1998	18.49%	28.75%

Extremes Comparison

	Years Down 1994-2007	Best Cumulative 3-Year Return	Worst Cumulative 3-Year Return
Intelligent Index	2	89.44%	-14.22%
S&P 500*	3	98.57%	-48.29%

Fund Basics

Yearly Management Fee	125 bps
Suggested Minimum Investment	\$100,000
Geographic Exposure	U.S. Equities

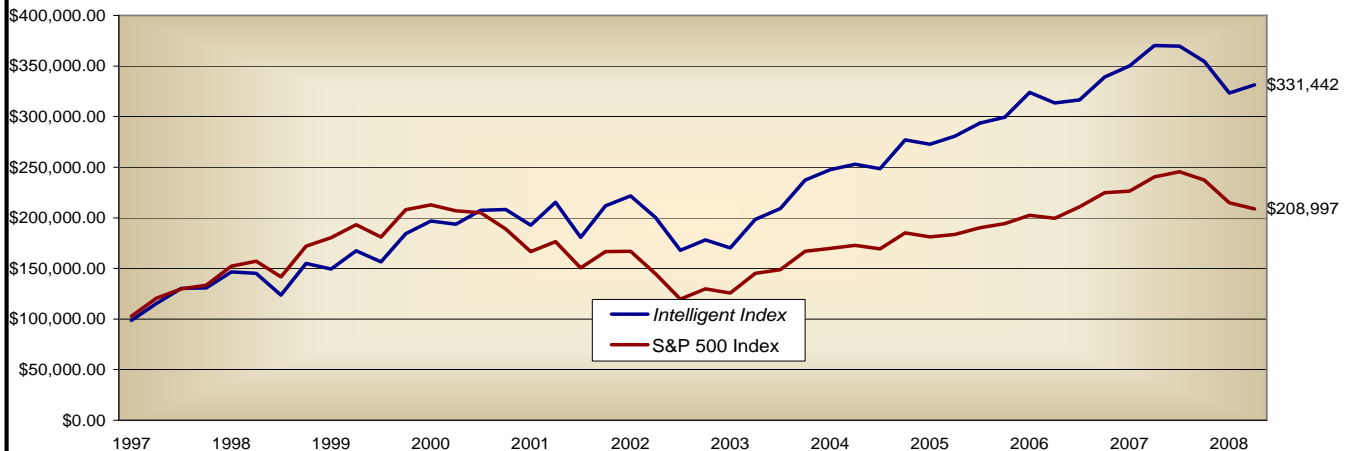
Risk Profile

	3-Year	5-Year
Standard Deviation	4.98%	5.27%
Sharpe Ratio	0.14	1.10

Suggested Applications

Individual Retirement Investment, Wealth Accumulation, Small Business Retirement Plans, Education Investment

Growth of \$100,000 1997 - 2008



* www.ishares.com

** www.wilshire.com

*** Bloomberg

The information contained herein is compiled independently by Richard Greene. Though considered to be reliable, these materials have not been verified by National Securities or any third-party and are not guaranteed to their accuracy or completeness. All quantitative analysis illustrated herein is done using market composites which best represent the overall investment strategy of the Intelligent Index. Such composites do not take into consideration attributes of individual client portfolios (i.e. account inception date, account restrictions tax implications, or advisory fees and other expenses). The performance figures contained herein do not guarantee future results. The opinions expressed herein do not necessarily reflect those of National Securities and are subject to change without notice. All annualized return figures consist of both capital appreciation and dividends reinvested. Risk: The Intelligent Index Strategy allocates its investments among Barclays iShares ETF indexes invested in growth and value style equities of small, mid, and large capitalizations. The Intelligent Index Strategy systematically rebalances its allocations in these assets to maintain their target weightings. There can be no guarantee that rebalancing will achieve its intended result. The risks, both systematic and unsystematic, associated with an investment in the Intelligent Index Strategy specifically and equities in general may not be suitable for all investors.