



We are pleased to announce that Centerpoint is now offering a paperless option for statements and confirmations for our clients through the assistance of our custodian National Financial Services.

Online Access, with the additional features of E-Notifications and paperless statements, is now available for all clients. Online Access allows you the flexibility to view your account any time, day or night. Now, account holders have the option to receive next day email notification that an account statement or a trade confirmation is available to view online, rather than receiving a physical paper statement or a trade confirmation in the mail.

### **Current Online Users**

For those that already have online access and our registered through our site please follow these simple steps:

1. After accessing your account online, select the “Account Detail” tab
2. Select the “Edit Account Details” button on the right hand side of the screen
3. Enter your preferred email address under the “Account Holders” section
4. Under the “Account Characteristics” section, select “Online” from the “Confirms” and the “Statements” drop down box

### **New Online Registration Requests**

For those who do not currently hold a User ID and password and would like to implement Online Access and E-Notifications, please email [csullivan@centerpointadvisors.net](mailto:csullivan@centerpointadvisors.net) with your preferred e-mail address or e-mail addresses so that a User ID and password may be sent to you for account access. In order to offer any paperless option online clients must be enrolled in our system for online account viewing. Upon completing the login process you will follow the instructions provided above for existing online users.

Should you have any problems please do not hesitate to call or email us for assistance.

